



ATMOSPHERE REALTY PRIVATE LIMITED

CIN NO: U70102MH2007PTC166974
1008, 10th Floor, Krushal Commercial Complex, G.M. Road Chembur (West), Mumbai - 400 089,
Tel No. +91 42463999 Email: cs@atmosphere02.in

EXTRACT OF THE CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2024

(Rupees in Lakhs)

Sr No	Particulars	Quarter ended March 31, 2024	Quarter ended March 31, 2023	Year ended March 31, 2024
		Audited	Audited	Audited
1.	Total Income from Operations (Net)	16,240.72	15,777.40	53,763.41
2.	Net Profit for the period (before exceptional items, share of (loss) from associates and tax)	3,044.77	1,867.25	9,130.50
3.	Net Profit for the period (before Tax, Exceptional and/or Extraordinary items)	3,044.26	1,867.25	9,129.99
4.	Net Profit for the period before tax (after Exceptional and/or Extraordinary items)	3,044.26	1,867.25	9,129.99
5.	Net Profit for the period after tax (after Exceptional and/or Extraordinary items)	2,276.32	1,398.20	6,762.03
6.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	2,278.39	1,400.85	6,763.31
7.	Paid up Equity Share Capital (Face Value per shares Rs. 100/- each)	25.00	25.00	25.00
8.	Reserves (excluding Revaluation Reserve)	8,381.90	6,118.60	8,381.90
9.	Paid up Debt Capital (Secured Debenture)	2,500.00	15,400.00	2,500.00
10.	Basic and diluted earning / (loss) per share (Face value of Rs.100/-each) (in Rs.)	9,105.28	5,592.80	27,048.12
11.	Debt Redemption Reserve	250.00	1,540.00	250.00

Key data relating to standalone audited financial results of the company as follows:-

Sr No	Particulars	Quarter ended March 31, 2024	Quarter ended March 31, 2023	Year ended March 31, 2024
		Audited	Audited	Audited
1.	Total revenue (including other income)	16,240.72	15,777.40	53,763.41
	Profit before tax	3,044.77	1,867.25	9,130.50
	Profit after tax	2,276.83	1,398.20	6,762.54
2.	Debt equity ratio	1.46	3.85	1.46
3.	Debt service coverage ratio	0.43	0.29	0.50
4.	Interest service coverage ratio	2.88	2.66	2.75
5.	Basic earnings and diluted earnings per share (not annualised for the quarter)	9,107.32	5,592.80	27,050.16
6.	Net worth	8,407.41	6,143.60	8,407.41

Notes:

- The above results have been reviewed and approved by the Board of Directors at their Meeting held on May 10, 2024. Financial Results are prepared in accordance with the Indian Accounting Standards (IndAS) as prescribed under Section 133 of the Companies Act, 2013.
- The above is an extract of the detailed financial results for the Quarter and year ended March 31, 2024 as filed with BSE Limited under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the said financial results are available on the websites of BSE Limited at www.bseindia.com and also on the Company's website at www.atmosphere02.co.in.
- The Board of Directors, in their meeting held on May 30, 2024, have declared interim dividend of Rs.18,000/- per equity shares for the financial year 2023-24.
- For the items referred in under Regulation 52 (4) of the SEBI (Listing obligation and Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE Limited and can be accessed on www.bseindia.com.
- The redemption of debentures, if any in the ensuing financial year is at the option of debenture holder and hence in the opinion of the Company, the requirement of investment / deposit in accordance with the Companies (Share Capital and Debentures) Rules, 2014 is not applicable.

By order of the Board
For Atmosphere Realty Private Limited

Sd/-
Navin Makhija
Managing Director

Place : Mumbai
Date : May 10, 2024



Spencer's Retail Limited

CIN : L74999WB2017PLC219355
Registered office: Duncan House, 31, Netaji Subhas Road, Kolkata - 700001
Website: www.spencersretail.com

EXTRACT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2024

(₹ in lakhs, except as otherwise stated)

PARTICULARS	Quarter ended 31.03.2024 (Audited)	Quarter ended 31.12.2023 (Unaudited)	Quarter ended 31.03.2023 (Audited)	Year ended 31.03.2024 (Audited)	Year ended 31.03.2023 (Audited)
	(1)	(2)	(3)	(4)	(5)
Total income (including other income)	55,114.96	66,025.85	54,945.60	2,37,062.71	2,48,516.15
Net profit / (loss) for the period (before tax and exceptional items)	(8,077.95)	(5,128.90)	(6,132.58)	(26,650.55)	(21,078.81)
Net profit / (loss) for the period before tax (after exceptional items)	(8,077.95)	(5,128.90)	(6,132.58)	(26,650.55)	(21,078.81)
Net profit / (loss) for the period after tax (after exceptional items)	(8,069.09)	(5,120.04)	(6,122.79)	(26,615.10)	(21,039.68)
Total comprehensive loss for the period	(7,839.62)	(5,170.48)	(6,250.49)	(26,536.96)	(21,239.35)
Paid-up equity share capital (Face value of ₹ 5 each)	4,506.60	4,506.60	4,506.60	4,506.60	4,506.60
Other equity				(46,090.43)	(19,553.47)
Earnings per share (EPS) (in ₹) : (Face value of ₹ 5 each)					
Basic	(8.95)*	(5.68)*	(6.79)*	(29.53)	(23.34)
Diluted	(8.96)*	(5.69)*	(6.80)*	(29.57)	(23.37)

Notes:

- Additional information on Standalone Financial Results:

(₹ in lakhs, except as otherwise stated)

PARTICULARS	Quarter ended 31.03.2024 (Audited)	Quarter ended 31.12.2023 (Unaudited)	Quarter ended 31.03.2023 (Audited)	Year ended 31.03.2024 (Audited)	Year ended 31.03.2023 (Audited)
	(1)	(2)	(3)	(4)	(5)
Total income (including other income)	47,997.43	57,629.61	48,554.85	2,06,777.32	2,21,015.64
Net profit / (loss) for the period (before tax and exceptional items)	(6,253.00)	(4,097.83)	(4,817.36)	(21,182.09)	(15,323.47)
Net profit / (loss) for the period before tax (after exceptional items)	(6,253.00)	(4,097.83)	(4,817.36)	(21,182.09)	(15,323.47)
Net profit / (loss) for the period after tax (after exceptional items)	(6,253.00)	(4,097.83)	(4,817.36)	(21,182.09)	(15,323.47)
Total comprehensive loss for the period	(6,023.62)	(4,147.83)	(4,940.26)	(21,102.71)	(15,521.37)

- The above is an extract of the detailed format of financial results for the quarter and year ended March 31, 2024 filed with stock exchanges under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of standalone and consolidated financial results for the quarter and year ended March 31, 2024 are available on stock exchange websites (www.nseindia.com and www.bseindia.com) and on the Company's website (www.spencersretail.com).

By Order of the Board
Anuj Singh
CEO and Managing Director
DIN: 09547776

Place : Kolkata
Date : May 10, 2024

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PUBLIC ANNOUNCEMENT

Innomet

INNOMET ADVANCED MATERIALS LIMITED

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution dated September 07, 2023 and a resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 135 of the Draft Prospectus.

Registered Office: B-31 Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-505032, Telangana, India;
Tel No.: +91 04023021726; Website: www.innomet.net; E-mail: CS@innomet.net;

Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer; Corporate Identity Number: U27101TG2019PLC132262

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO 34,24,000 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("IAML" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ [-] LAKHS ("THE ISSUE"). OUT OF THE ISSUE [-] EQUITY SHARES AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [-] % AND [-] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO 244 OF THIS DRAFT PROSPECTUS.

Potential Bidders may note the following:

- On May 10, 2024, our Promoter, **Chilakapati Lakshmi Kanthamma** transferred **7,50,000 Equity Shares** as mentioned below. The transferee(s) are not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.
- On May 10, 2024, our Promoter, **Saritha Devi Chilakapati** transferred **7,50,000 Equity Shares** as mentioned below. The transferee(s) are not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.

The details of Transfer are provided below:

Date of Transaction/ Transfer	Name of Transferor	Name of Transferee/Acquirer/ Nature of Allottee	Number of Transfer	Equity Transfer Shares Transferred	Price per Equity Shares (in ₹)
May 10, 2024	Chilakapati Lakshmi Kanthamma	Ajeet Modi	Sale	1,00,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Ajit Kumar	Sale	1,00,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Anil Kumar Aggarwal	Sale	50,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Kinchit Sunil Kumar Mehta	Sale	30,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Madan Gopal Aggarwal	Sale	5,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Mahesh Kumar	Sale	50,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Omnibulls Training & Education Pvt Ltd	Sale	10,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Surbhi Aggarwal	Sale	55,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Vinit Patwari HUF	Sale	1,00,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	HBPA Tradex Pvt Ltd	Sale	2,00,000	43/-
May 10, 2024	Chilakapati Lakshmi Kanthamma	Utsav Pramodkumar Shrivastav	Sale	50,000	43/-
May 10, 2024	Saritha Devi Chilakapati	Deepak Gupta	Sale	1,00,000	43/-
May 10, 2024	Saritha Devi Chilakapati	Jitendra Mohanlal Dulhani	Sale	50,000	43/-
May 10, 2024	Saritha Devi Chilakapati	Prosperity Catalyst OPC Pvt Ltd	Sale	1,00,000	43/-
May 10, 2024	Saritha Devi Chilakapati	RNR Wealth Management Pvt Ltd	Sale	2,50,000	43/-
May 10, 2024	Saritha Devi Chilakapati	Santosh Rani	Sale	2,00,000	43/-
May 10, 2024	Saritha Devi Chilakapati	Swarnali Advisors Pvt Ltd	Sale	50,000	43/-

Shareholding pattern of the Company prior to and subsequent to the Transfer are below:

S. No.	Date of Transaction/ Transfer	Name	Pre-Transfer Shareholding		Post-Transfer Shareholding	
			No. of Equity Shares	Percentage of pre-Offer share capital of the Company (%)	No. of Equity Shares	Percentage of pre-Offer share capital of the Company (%)
1.	May 10, 2024	Chilakapati Lakshmi Kanthamma	40,05,794	42.09%	32,55,794	34.21%
2.	May 10, 2024	Saritha Devi Chilakapati	40,59,228	42.65%	33,09,228	34.77%
3.	May 10, 2024	Vinay Chowdhary Chilakapati	5,26,316	5.53%	5,26,316	5.53%
4.	May 10, 2024	Public	9,25,200	9.73%	9,25,200	9.72%
5.	May 10, 2024	Ajeet Modi	-	-	1,00,000	1.05%
6.	May 10, 2024	Ajit Kumar	-	-	1,00,000	1.05%
7.	May 10, 2024	Anil Kumar Aggarwal	-	-	50,000	0.53%
8.	May 10, 2024	Kinchit Sunil Kumar Mehta	-	-	30,000	0.32%
9.	May 10, 2024	Madan Gopal Aggarwal	-	-	5,000	0.05%
10.	May 10, 2024	Mahesh Kumar	-	-	50,000	0.53%
11.	May 10, 2024	Omnibulls Training & Education Pvt Ltd	-	-	10,000	0.11%
12.	May 10, 2024	Surbhi Aggarwal	-	-	55,000	0.58%
13.	May 10, 2024	Vinit Patwari HUF	-	-	1,00,000	1.05%
14.	May 10, 2024	HBPA Tradex Pvt Ltd	-	-	2,00,000	2.10%
15.	May 10, 2024	Utsav Pramodkumar Shrivastav	-	-	50,000	0.53%
16.	May 10, 2024	Deepak Gupta	-	-	1,00,000	1.05%
17.	May 10, 2024	Jitendra Mohanlal Dulhani	-	-	50,000	0.53%
18.	May 10, 2024	Prosperity Catalyst OPC Pvt Ltd	-	-	1,00,000	1.05%
19.	May 10, 2024	RNR Wealth Management Pvt Ltd	-	-	2,50,000	2.63%
20.	May 10, 2024	Santosh Rani	-	-	2,00,000	2.09%
21.	May 10, 2024	Swarnali Advisors Pvt Ltd	-	-	50,000	0.52%

LEAD MANAGER



EXPERT GLOBAL CONSULTANTS PRIVATE LIMITED
1511, RG Trade Tower Netaji Subhash Place, Pitampura, New Delhi - 110034, India; Telephone: 011 4509 8234
Email: ipo@expertglobal.in;
Website: www.expertglobal.in
Investor Grievance Email: compliance@expertglobal.in;
Contact Person: Mr. Gaurav Jain;
SEBI Registration Number: INM000012874
CIN: U74110DL2010PTC205995

REGISTRAR TO THE ISSUE



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India
SEBI Registration No.: INR00003241
CIN: U74899DL1995PTC071324
Contact Person: Mr. Anuj Rana
Tel: +91 22 2851 1022; E-mail: ipo@skylinerta.com
Investor Grievance Email: grievances@skylinerta.com
Website: www.skylinerta.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP

For INNOMET ADVANCED MATERIALS LIMITED

Place: Delhi
Date: May 10, 2024

Sd/-
Aanchal Sethia
Company Secretary and Compliance Officer

Innomet Advanced Materials Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its equity shares and has filed the DP to BSE and received In-Principal approval. The DP is available on the websites of the Company at www.innomet.net, the lead managers, Expert Global Consultants Private Limited, www.expertglobal.in and BSE Limited at www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" of the DP on page 30, when available. Potential investors should not rely on the DP filed with BSE for any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.